

To: HIPAA Workgroup Participants

August 24, 2001

From: Ken McKinstry
DMH's CIO

Re: HIPAA Workgroup Meeting, September 10, 2001 at 1:30 PM

THIS MEETING IS OPEN TO VENDORS.

Enclosed is an Agenda for our next Health Insurance Portability and Accountability Act (HIPAA) Workgroup on Monday, September 10, at 1:30 PM, in the 714 P Street Auditorium. The Minutes from our prior meetings and any information I have received from the Sub-Workgroup leaders is also attached. Information is assembled in order of sub-groups and knowledge area. Any corrections would be appreciated. As noted in our Meeting, the main goal of the meeting is to ensure coordination and communication on the HIPAA components and issues.

At this meeting, in addition to the usual HIPAA topics we will discuss:

Status of HIPAA in the State Budgetary Process

Recent legislation.

Followup on prior issues:

- * Privacy, Confidentiality & Security Standards Sub-Workgroup's Initial
Open Discussion documents

- * Proposed Provider Taxonomy

General departmental Status and issues

General MSA Process Status

Status on the development of the Office of HIPAA Implementation (OHI)

Ensure that we have representation in upcoming National Forums, and

Progress of the Sub-Workgroups.

Call for topics:

Do you have any questions you would like to have addressed in the meeting?

Are there any topics that you would like to see more information on?

Please pass this information to me at the e-mail address or phone number below.

For remote participants, you can participate by teleconference by dialing in to the meeting. A dial in number will be sent out in the next week. Please send me your comments so we can continue to improve this feature of our meetings. We have continued to add lines to accommodate more participants. If several people from one site wish to dial in, please try to use one phone at one site rather than consume the lines available.

Please contact me via e-mail at Kmckinst@dmhhq.state.ca.us or at (916) 654-2466 if you have any questions on the HIPAA Workgroup.

HIPAA Workgroup Meeting

September 10, 2001, 1:30 PM

714 P Street Auditorium

	Topic	Presenter	Actions and Recent Developments
1	Introductions Review Agenda	Ken McKinstry	Statewide workgroup objective: Ensure coordination, communication and planning among the various departments and our business partners as we implement HIPAA. Attendees: State, county, currently contracted vendors and business partners
2	Status of HIPAA in the State Budgetary Process	Burt Cohen, CHHS	Status of HIPAA in the State Budget process and an overview of current legislation
3	MSA Workgroup	Judy Gelein, DHS	Still being developed. May be available in late Sept or later.
4	Conferences	Ken McKinstry	Recent Conferences in CA: ?? 9/11-12 WEDI Technology Forum, GFC Critical Technologies, Washington DC, www.wedi.org (DHS may be going to this.) ?? 9/29-10/1 HIPAA Road Map II, San Francisco, www.cmhcsystems.com
5	Project Coordination - Website for issues and comments	Ken McKinstry	Website for issues: 7/30 - Website presented for issue resolution process. 8/20 - Will discuss login and comment process. Recent News: Federal SB 836 Introduced 5/7/02. Proposes to delay implementation until 10/16/04 or until 2 years after all rules are approved except individual identifier. State SB456 Calif. HIPAA funding State SB168 Usage of Social Security Number in a variety of settings. Websites: DMH Public HIPAA www.dmh.ca.gov/HIPAA/HIPAA.htm DMH Private HIPAA www.dmh.cahwnet.gov/HIPAA/private/default.asp DDS Private HIPAA www.dds.ca.gov/HIPAA/main/HIPAA LINKS.cfm Federal DHHS http://aspe/os/dhhs.gov/adminsimp/index.htm Workgroup for Electronic Data Interchange (WEDI) www.wedi.org/ ASC X12N (access via DISA site) and follow the links www.disa.org Health Level 7 www.hl7.org HIPAA Training is available at the HHSDC, see www.training.ca.gov
6	Inter-Departmental Workgroups	Ken McKinstry	Create Charter Identifying: Charter template handout (from ADP)
7	County Issues	Ray Reis, Sacramento Co Mike McDaniel, DHS	State Forums: Recent Developments Working on Website for issue resolution

	Topic	Presenter	Actions and Recent Developments
8	Transaction and Code Sets Standards	Karen Weber and Sara Rivera DHS	<u>Final Rule and Revisions:</u> Implement by 10/16/2002 <u>Status and Issues:</u> 8/20 – Discuss the potential issue of providers moving from electronic claims to paper claims as a result of HIPAA.
9	Privacy, Confidentiality and Security Standards Legal Issues	Rachel Strider and Mary Pecci DHS	<u>Final Rule and Revisions:</u> Rule published 12/20/00. Need compliance by 4/14/03. <u>Status and Issues:</u> 8/20 – Discuss the Initial Open Discussion documents and comments received.
10	Unique Identifiers Standards (Provider, Employer and Health Plan)	Sara-Jane Gilb, DMH	<u>Final Rule and Revisions:</u> Rule estimated in 2001 (?) & compliance in 2003(?). <u>Status and Issues:</u> NPI (EIN needed by 837 Implementation date, 10/16/02. 8/20 – Discussed Provider Taxonomy and implications to us all. - There is a need for comments in the 30 day period coming up. - Role / implications of the Taxonomy on licensing functions and issues.
11	External Interfaces	Therese Hart, HHSDC	<u>Status:</u> Workgroup just getting started.
12	Potential tools	Rachel Strider	
13	Next Meeting Delta Adjourn	Ken McKinstry, DMH	<u>Future Meetings:</u> Sept. 10, from 1:30 to 4:00 at the 714 P Street Auditorium NOTE ADDRESS CHANGE!!!! Oct. 1, from 1:30 to 4:00 at the 744 P Street Auditorium Oct. 22, from 1:30 to 4:00 at the 744 P Street Auditorium <u>Recommendations for Improved Meetings</u>

For questions contact Ken McKinstry at (916) 654-2466 or kmckinst@dmhhq.state.ca.us

Inter-Departmental Workgroups and Leads

1. Transactions and Code Sets Standards

Karen Weber	255-6025	Kweber@dhs.ca.gov
Sara Rivera	255-6027	Srivera@dhs.ca.gov

2. Privacy, Confidentiality and Security Standards; Legal Issues

Rachel Strider	654-0629	Rstrider@dhs.ca.gov
Mary Pecci	255-6008	mpecci@dhs.ca.gov

3. Unique Identifiers Standards

Sara Gilb	653-8788	SGilb@dmhhq.state.ca.us
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4. County – State HIPAA Issues

Ray Reis	875-9708	reisr@saccounty.net
Mike McDaniel	657-1564	MmcDanie@dhs.ca.gov

5. External Interfaces

Therese Hart	739-7894	thart@hhsdc.ca.gov
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Various Meetings

Upcoming Meetings:

- 9/10 Sub-Workgroup County Issues Meeting, Auditorium, 714 P Street, Sacramento, 12:00 - 1:30
- 9/10 HIPAA Workgroup Meeting, Auditorium, 714 P Street, Sacramento, 1:30 - 3:00
- 9/10-12 ASIG Meeting in Baltimore, see www.hl7.org
- 9/11 Sub-Workgroup on Security, Privacy & Confidentiality, 1600 9th Street, Bateson Bldg, rm 232, 10:00, contact Mina at MMartel@dds.ca.gov
- * 9/11-12 WEDI Technology Forum, G&C Critical Technologies, Washington DC, www.wedi.org
- 9/13-14 Capital HIM Technology Symposium, DoubleTree Hotel Sacramento, see www.californiaHIA.org.
- 9/18 Sub-Workgroup on Unique Identifiers, 1600 9th Street, Bateson Bldg, rm 232, 9:00, contact Sara at Sgilb@dmhhq.state.ca.us
- 9/19-21 2001 HIPAA Executive Summit, Advanced Learning Institute, Chicago, IL, www.aliconferences.com/conferences/hipaa_sept01.htm
- 9/25 Sub-Workgroup on Security, Privacy & Confidentiality, 1600 9th Street, Bateson Bldg, rm 232, 10:00, contact Mina at MMartel@dds.ca.gov
- 9/29-10/1 HIPAA Road Map II, San Francisco, www.cmhcscsystems.com
- 10/2 Indiana HIPAA Summit 2001: "Diagnosing HIPAA: It's a Matter of Time", Vector Healthcare Solutions and The Medical Jobs Network, Indiana Convention Center, Indianapolis, Indiana
- 10/13-18 AHIMA, Miami, FL, www.ahima.org
- 10/15-16 Ensuring Operational Compliance for HIPAA, Institute for International Research (IIR), Radisson Hotel Orlando, Orlando, Florida, <http://www.iirusa.com/hipaa>
- 10/18-19 Getting Practical with Privacy, Southern Medical Association and American Health Information Management, Association (AHIMA) component state associations, Call: (312) 233-1100, The Loews Hotel, Miami Beach, FL
- 10/24-26 Third National HIPAA Summit, Grand Hyatt, Washington, DC, www.HIPAASummit.com.
- 11/5-6 Getting Practical with Privacy, Southern Medical Association & AHIMA component state associations, Call: (312) 233-1100, Hilton Seattle Airport & Conference Center, Seattle, WA
- 11/6 Sub-Workgroup on Unique Identifiers, 1600 9th Street, Bateson Bldg, rm 318, 9:00, contact Sara at Sgilb@dmhhq.state.ca.us
- * 11/12-14 WEDI SNIP HIPAA Implementation Summit, Orlando, FL. www.wedi.org
- 11/12-15 HCCA Academy of Health Care Compliance, Dallas, TX, <http://www.hcca-info.org>
- * 12/2 NAHDO's Meeting for State Officials, Washington DC, www.nahdo.org
- * 12/3-4 NAHDO's 16th Annual Meeting, Washington DC, www.nahdo.org
- 12/3-5 Health Care Compliance Assoc. Conference, San Diego www.hcca-info.org/html/conferences.html#HIPAAForum
- 1/17-18 Getting Practical with Privacy, Southern Medical Association and AHIMA component state associations, Call: (312) 233-1100, Sheraton Gateway Hotel, San Francisco International Airport, San Francisco, CA
- 5/14/2002 WEDI 2002 National Conference, Denver, Colorado, www.wedi.org/public/calendar

NOTE: An "*" in the left column above notes that CA may want to ensure representation in the meeting.